



To,

Date: November 13, 2025

The Manager - Listing Compliance Department

BSE Limited, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai, MH - 400 001

BSE Scrip Code: 544554

Scrip Symbol: KVSCASTING

Subject: Outcome of Board Meeting dated November 13, 2025

Ref: Regulation 30 and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (hereinafter referred "SEBI LODR")

Dear Sir/Madam,

Pursuant to Regulation 30 and Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company in their in the 8th Board Meeting held on today i.e. **Thursday, November 13, 2025**, commenced at 12:15 PM and concluded at 3:45 P.M, has inter alia, considered and approved the following agendas items:

1. the Unaudited Financial Results for the Half Year ended September 30, 2025 along with the Limited Review Report thereon:

Pursuant to Regulation 33 of the SEBI LODR, kindly find the enclosed herewith as **Annexure-A** the following:

- i) A copy of the Unaudited Standalone Financial Results for the half year ended September 30, 2025.
- ii) Limited Review Report issued by the Statutory Auditor of the Company on the aforesaid Financial Results.

The same are being furnished through XBRL Mode and will also be made available on the Company's website at www.kvscastings.com.

You are requested to kindly take the same on record.

Thanking you.

Yours Faithfully,

For **KVS Castings Limited**

(Formerly Known As "KVS Castings Private Limited")

Shweta Mehrotra

Company Secretary & Compliance Officer

M No. A23938

KVS Castings Limited

(Formerly known as KVS Castings Private Limited)

Regd. Off. : B-25,29, Industrial Estate, Bazpur Road, Kashipur-244713 (Uttarakhand)

Works-1 : B-25-29, Industrial Estate, Bazpur Road, Kashipur-244713 (Uttarakhand)

Works-2 : Village Girdhiyai, Aliganj Road, Kashipur-244713 (Uttarakhand)

Tel.: 05947-262656 E-mail : kvscastings@kvspremier.com Website : www.kvscastings.com

CIN No.: U27100UR2019PLC012217

INDEPENDENT AUDITOR'S REVIEW REPORT

TO
THE BOARD OF DIRECTORS
KVS CASTINGS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of KVS Castings Limited ("the Company") for the half year ended September 30, 2025 the statement of Assets and Liabilities as on the even date and the statement of cash flows for the half year ended on that date ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention, that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed including the manner in which it is to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **ARORA GUPTA & CO.**
Chartered Accountants
Firm Registration No.: 021313C


Amit Arora
Partner
Membership No.: 514828
Place: Rudrapur
Date: November 13, 2025
UDIN: 25514828BMOFVK3128



KVS CASTINGS LTD

CIN NO. U27100UR2019PLC012217

Reg. Office : B-25,29 Industrial Estate, Bazpur Road, Kashipur-244713 (Uttarakhand)

**Unaudited Financial Results for the Half Year Ended September 30, 2025**

(Amount in Lakhs except EPS)

S. No	PARTICULARS	Half Year Ended			Year Ended
		September 30, 2025	March 31, 2025	September 30, 2024	March 31, 2025
		Unaudited	Audited	Unaudited	Audited
	INCOME				
I	Revenue From Operations	2,390.61	2,693.79	2,317.15	5,010.94
II	Other Income	5.70	11.93	20.35	32.28
III	Total Income (I+II)	2,396.31	2,705.72	2,337.50	5,043.22
	EXPENDITURE				
	Cost of Material Consumed	852.40	960.23	892.77	1,853.00
	Change in Inventories of Finished Goods	(1.34)	135.49	35.52	171.01
	Employee Benefit Expenses	171.26	170.77	160.92	331.69
	Finance Cost	20.45	5.29	3.53	8.82
	Depreciation and amortisation Expenses	39.48	42.18	36.29	78.47
	Other Expenses (Administrative & Operating Expenses)	824.78	849.03	858.76	1,707.79
V	Total Expenses	1,907.03	2,162.99	1,987.79	4,150.78
VI	Profit before exceptional and extraordinary items and taxes (III-IV)	489.28	542.73	349.71	892.44
VII	Profit/(Loss) from extraordinary items and taxes (V)	489.28	542.73	349.71	892.44
VIII	Profit/(Loss) Before Tax (VI)	489.28	542.73	349.71	892.44
IX	Tax Expenses:				
	Current Tax Expenses	75.76	135.25	88.22	223.47
	Tax Expenses Related to earlier year	-	3.73	0.14	3.87
	Net Current Tax Expenses	75.76	138.98	88.36	227.34
	Deferred Tax (Assets)/Liabilities	44.10	4.28	2.15	6.43
X	Profit For The Period (VII-VIII)	369.42	399.47	259.20	658.67
XI	Paid up equity share capital	1,378.33	1,378.33	1,378.33	1,378.33
	(Face value of the Share Rs. 10/- each)				
XII	Earnings per equity share in Rupees (Not Adjusted)				
	(a) Basic	2.68	2.90	1.88	4.78
	(b) Diluted	2.68	2.90	1.88	4.78

Notes:

1	The above standalone financial results of the company were reviewed and recommended by the Audit committee and subsequently approved by the Board of Directors at its meeting held on the November 13, 2025. The Statutory Auditors have carried our limited review of the financial result for the half year ended on September 30, 2025
2	The figures for the half year ended March 31, 2025 are the balancing figures between audited figures of full financial year and interim unaudited period to date figures upto six month ended 30th September 30, 2024.
3	The comparative financial information for the half year ended September 30, 2024 has been presented based on the management-certified financial statements and has not been subjected to any audit or review.
4	The company operates in a single Segment, hence segment reporting is not applicable.
5	As the company was listed on 6th October 2025, investor complaints were not there.
6	Previous period figures have been regrouped / reclassified where required to make them compatible with the figures of current period.
7	The Equity shares of the company are listed on BSE (SME Platform) Stock Exchange as referred in chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 and hence exempted from compulsory adoption of IND AS for preparation of Financial Statement vide Notification dated February 16, 2015 issued by Ministry of Corporate Affairs.

For and On Behalf of the Board of Directors

Arpan jindal
 Managing Director
 DIN : 00223527
 Date : 13.11.2025
 Place : Kashipur (Uttarakhand)



KVS CASTINGS LIMITED

Reg. Office : B-25,29 Industrial Estate, Bazpur Road, Kashipur-244713 (Uttarakhand)
Statement of Unaudited Financial Results for the Half Year Ended September 30, 2025

**Statement of Assets & Liabilities as on September 30, 2025****(Amount in Lakhs)**

PARTICULARS	AS AT	
	30-Sep-2025	31-Mar-2025
	(Unaudited)	(Audited)
(I) EQUITY AND LIABILITIES		
1 Shareholders' Funds		
Share Capital	1,378.33	1,378.33
Reserve & Surplus	2,432.18	2,062.76
	3,810.51	3,441.09
2 Share Application Money Pending Allotment	1,202.88	-
3 Non-Current Liabilities		
Long Term Borrowings	2,237.24	-
Deffered Tax Liabilities (Net)	74.35	30.25
	2,311.59	30.25
4 Current Liabilities		
Short Term Borrowings	394.58	371.79
Trade Payables		
-Total Outstanding dues of Micro and Small Enterprises	107.80	167.17
-Total Outstanding dues of creditors other than Micro and Small	175.46	173.48
Other Current Liabilities	383.59	118.78
Short Term Provision	464.11	472.43
	1,525.54	1,303.65
TOTAL	8,850.52	4,774.98
(II) ASSETS		
1 Non-Current Assets		
Property, Plant, and Equipment	838.81	878.29
Capital Work In progres	3,081.33	545.85
Non-Current Investments	20.85	34.35
Other Non Current Assets	1,616.38	1,493.71
	5,557.37	2,952.20
2 Current Assets		
Inventories	256.25	249.25
Trade Receivables	1,080.60	1,179.79
Cash & Cash Equivalents	1,275.06	147.61
Short Term Loans and Advances	681.24	246.13
	3,293.15	1,822.78
TOTAL	8,850.52	4,774.98

For and On Behalf of the Board of Directors

Arpan Jindal
Arpan jindal
Managing Director
DIN : 00223527
Date : 13.11.2024
Place : Kashipur (Uttarakhand)



Unaudited Statement of Cash Flow for the period ended September 30, 2025

(Amount in Lakhs)

Particulars	Half Year ended Sept 30, 2025	Year Ended March 31, 2025
	(Unaudited)	(Audited)
A. CASH FLOWS FROM OPERATING ACTIVITIES		
Net Profit Before Tax	489.29	892.44
Adjustments for:		
Depreciation And Amortisation	39.48	78.46
-Interest Received	(1.51)	(22.56)
-Others	(0.20)	(0.03)
-Interest Expense	19.50	8.83
-Profit from Partnership Firm	-	(0.75)
Operating profit before Working Capital Changes	546.56	956.39
Changes in Working Capital:		
-(Increase)/Decrease in Inventories	(6.99)	201.30
-(Increase)/Decrease in Trade Receivables	99.19	(495.33)
-(Increase)/Decrease in Short Term Loans And Advances	(435.11)	165.54
-(Decrease)/increase in Other Current Liabilities	264.82	82.39
-(Decrease)/increase in Trade Payables	(57.41)	158.44
-(Decrease)/increase in Short Term provisions	(8.32)	220.55
Net Cash generated from Operations	402.74	1,289.28
Taxes Paid (net of refunds)	75.76	227.34
Net Cash from Operating Activities	326.98	1,061.94
B. CASH FLOWS FROM INVESTING ACTIVITIES		
-Purchase of Property, Plant & Equipment	(2,535.48)	(661.65)
-Sale of Non-Current Investment	13.70	144.60
-Interest Received	1.51	22.59
-Profit from Partnership Firm	-	0.75
- Change in Non current assets	(122.67)	(1,368.30)
Net Cash used in Investing Activities	(2,642.94)	(1,862.01)
C. CASH FLOWS FROM FINANCING ACTIVITIES		
- Increase in share capital (inc Sec Premium)	-	200.00
- Share Application Money Received	1,202.88	-
- Finance Charges / Interest Charges Paid	(19.50)	(8.83)
- (Repayment)/Receipt of Long Term Borrowings	2,237.24	(28.13)
-(Decrease)/Increase in Bank Borrowing for Working Capital	22.79	341.79
Net Cash generated from Financing Activities	3,443.41	504.83
Net Increase/ (Decrease) in Cash and Cash Equivalents (A + B + C)	1,127.45	(296.24)
Cash and Cash Equivalents at the beginning of the period/year	147.61	443.85
Cash and Cash Equivalents at the end of the period/year	1,275.06	147.61

For and On Behalf of the Board of Directors

Ainda
Arpan jindal
Managing Director
DIN : 00223527
Date : 13.11.2024
Place : Kashipur (Uttarakhand)

